

NEW ZEALAND FOREIGN TRUST REGISTRATION FORM

Use this form to apply to Abaconda Management Group for registration of a New Zealand Foreign Trust.

1. Lodgement Details

Your Name:

Organization/Company:

Postal Address (including Postal Code and Country):

Email and Phone Number:

Please state clearly the exact nature of your intended business:

Please list the countries or geographical areas of your business:

2. Details of New Trust

Name of the Trust:

Address of the Trust:

Name of Corporate Trustee (please provide copy of Certificate of Incorporation):

Address of Corporate Trustee:

	YES	NO
Would you like us to register the new Trustee Company?	<input type="text"/>	<input type="text"/>
Would you like us to provide Trustee Services?	<input type="text"/>	<input type="text"/>

Please attach CR2011 Form if you would like us to register new the Trustee Company

3. Settlor(s) (please attach current photo ID for each Settlor)

1st Settlor	Full Name	<input type="text"/>
	Residential Address (including postal code and country)	<input type="text"/>
		<input type="text"/>
2nd Settlor	Full Name	<input type="text"/>
	Residential Address (including postal code and country)	<input type="text"/>
		<input type="text"/>
3rd Settlor	Full Name	<input type="text"/>
	Residential Address (including postal code and country)	<input type="text"/>
		<input type="text"/>

4. Beneficiary (please attach current photo ID for each Beneficiary)

1st Beneficiary	Full Name	<input type="text"/>
	Residential Address (including postal code and country)	<input type="text"/>
		<input type="text"/>
2nd Beneficiary	Full Name	<input type="text"/>
	Residential Address (including postal code and country)	<input type="text"/>
		<input type="text"/>
3rd Beneficiary	Full Name	<input type="text"/>
	Residential Address (including postal code and country)	<input type="text"/>
		<input type="text"/>

5. Appointer

Full Name of the Appointer (please provide copy of current photo ID):

Address of the Appointer:

6. Date

The commencement date of the Trust:

The distribution date of the trust (maximum 80 years from commencement):

7. Settlement

The amount of the initial cash settlement made by the Settlor (USD):

The details, in full, and value of the additional assets transferred to the Trust (inc. Intellectual property):

1.

2.

3.

4.

5.

8. Delivery Details

Where we must send documents to:

Documents will be delivered by registered International Express by New Zealand Post. Postal Boxes are not allowed as delivery address.

9. How to Provide Additional Information

If there is insufficient space in any section of the form, you may fill out additional list(s) and/or photocopy the relevant page(s) and submit as part of this Form.

10. How to Pay for Registration

Upon receiving and accepting your order, we will send you an invoice which can be paid by Credit Card or Wire Transfer. Our standard price for New Zealand Foreign Trust registration is USD 1400.00 (including notarization, Apostille affixed, delivered with registered International Express by NZ Post)

11. Due Diligence Requirements

As Corporate Accountants and registered Tax Agents we will provide trust formation service and any of the above mentioned services to our Authorised Clients only, subsequently you must sign an Authorisation Form before we can commence any work. While this may seem as an inconvenience, it is nothing short of necessity when conducting international business in today's environment and is an integral part in maintaining the integrity and reputation of the New Zealand, our own reputation and reputation of your new Trust.

We are legally required to have certified copies of a passport (or other agreed photo ID) for any person signed on as Settlor and Trustee.

Please note, it is a Tax Regulation of New Zealand requirement that all trusts must be registered with the New Zealand Inland Revenue Department. This registration is included in the price estimation above and is mandatory for all trust.

In dealing with our Client we accept written instruction in English only, signed by Officer(s) or Authorised Agent of the Trust.

12. Lodgement

Post completed and signed form to:

Abaconda Management Group Limited
PO Box 13645
Central
Tauranga 3001
New Zealand

Email completed, signed and scanned form to:

info@abaconda.info

JPEG, TIFF, PDF formats

For additional information call us on **+64.9. 88 9 2277** (GMT -12)

Office 3, 556 Cameron Rd, Tauranga South, Tauranga, 3112, New Zealand

13. Signature

This form must be signed by:

- A person who has consented to become a settlor or trustee; or
- The agent for the applicant, being a person who has authority to sign the form on behalf of the applicant(s).

Your Name

Your Signature

Date

_____/_____/_____